

# Trusted Cloud Collaboration

Discover how insurance companies, university institutes, industry enterprises, advertising agencies and law firms benefit from secure and reliable collaboration in the cloud.

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# How an Insurance Company Processes Case Files with Brokers and Clients in the Cloud



**Geco.IT**

*"We run a pilot project to manage our insurance case files in the cloud with Fabasoft Folio Cloud. The benefits are tremendous: it is secure, reliable and easy to use. We were able to start immediately, without any effort to setup hardware or software. And we share case files with our brokers and clients in the cloud."*

Daniele Lembo  
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Project Manager

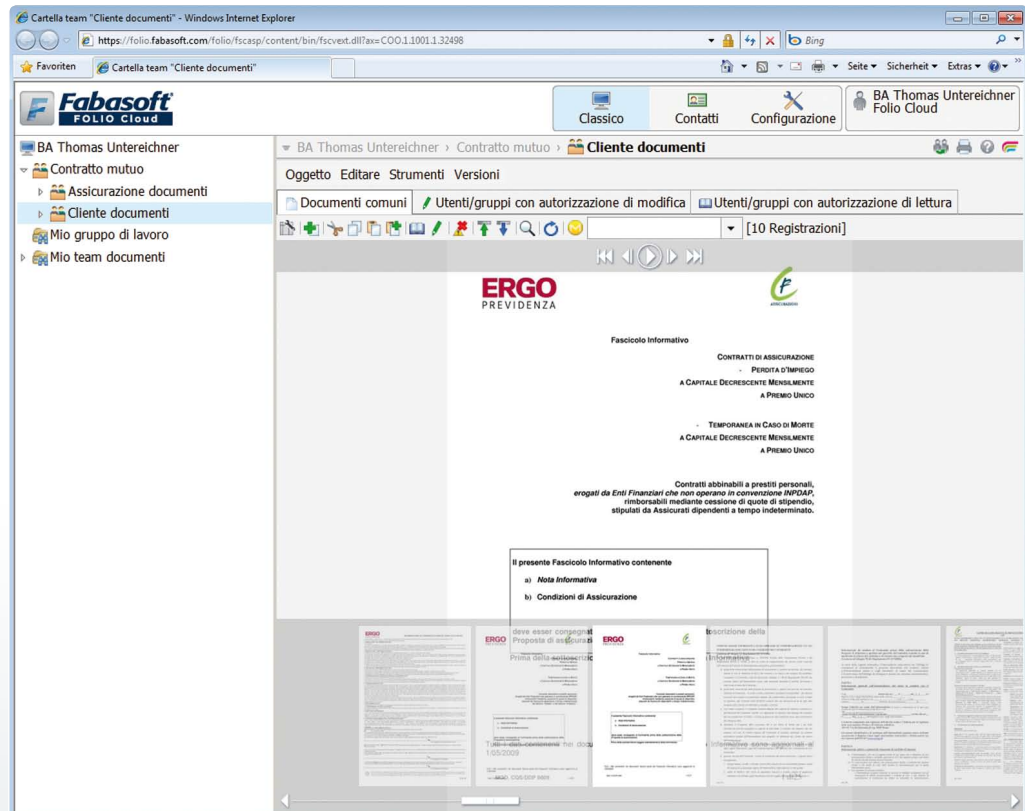
Geco.IT S.r.l is an Italian solution and service provider for insurance companies.

Insurance companies generate significant loan business via insurance brokers. This business model encounters the difficulty of coordinating different stake holders for completing a loan contract process and to coordinate loan case files among these stake holders. Geco.IT S.r.l now manages loan case files for the insurance broker business in the cloud, using Fabasoft Folio Cloud.

An insurance broker creates a case file for a new loan contract in the cloud while, in the meeting with the client. He invites the client and people from the insurance company to join him to complete the loan contract in the cloud. Invited and authenticated persons have immediate access to the loan case file. Anywhere, at any time and on any web browser device. The loan case can be completed in a joint effort. And the client always has access to his loan contract documents from home.

A new dimension of secure and reliable collaboration with customers.

figure: Preview in Fabasoft Folio Cloud



***Fabasoft***<sup>®</sup>

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